

Thank you for becoming a **partner in progress**

NOTIFICATION OF BEQUEST INTENTION TO PHASE ONE FOUNDATION

Full Name: _____ Date of Birth: ____ / ____ / ____

Street Address: _____ Apt/Unit #: _____

City: _____ State: _____ Zip: _____

Phone #: _____ Email: _____

Document: Will or Trust Charitable Trust Beneficiary Designation Other: _____

Please provide the amount of the gift or bequest to PHASE ONE: _____

(If a percentage, please provide the current estimated value.)

Supporting Documentation Provided: Yes No

Donor Signature: _____ Date: _____

Please return this form to:

**PHASE ONE FOUNDATION
ATTN: PLANNED GIFTS
11726 SAN VICENTE BOULEVARD, SUITE 560
LOS ANGELES, CA 90049
310.458.7715 INFO@PHASEONEFOUNDATION.ORG**

PHASE ONE recognizes that this gift is subject to change. This form is not a legally binding pledge. Should your plans change, kindly notify us. All information provided will remain confidential. The Foundation's tax ID is #91-2129319.

Internal Date: